

CHILEAN BLUEBERRY COMMITTEE CROP & EXPORTS REPORT

WEEK 3 (Jan 15st - Jan 21th 2024)
EDITED WEEK 4

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Editorial

Chile tuvo un periodo peak de exportación de arándanos frescos con volúmenes por sobre los estimado y ya a partir de la semana 4 debiera iniciar el descenso de los volúmenes semanales. Las cosechas de la zona Centro-Sur, la zona de mayor exportación, está próxima a finalizar. Esta zona es la que aporta el volumen del período peak. Entre la semana 50 y la 3, se despacharon en promedio 9.355 toneladas semanales y las semanas 51 y 2 marcaron los mayores despachos, debido a que ambas estuvieron abultadas por la reprogramación de buques de la semana anterior.

De esta forma, hasta la semana 3 el volumen acumulado de exportación llega a 61.707 toneladas, esto es 16% menos que la temporada pasada.

La fruta de la zona sur, la última parte de la temporada chilena, ya ha iniciado sus cosechas. Esta presenta un leve retraso y se espera que tenga un término más pausado y, por tanto, más prolongado que el observado la temporada pasada, cuyo término fue abrupto. Estas buenas condiciones podrían permitir algo más de fruta para exportar en fresco.

Considerando el mayor volumen ya despachado durante el periodo peak y lo que resta de temporada con un final más extenso que la temporada anterior, se espera llegar a unas 80 mil toneladas de exportación de arándanos frescos, lo que significa un 8,5% menos que lo exportado la temporada pasada.

Chile had a peak export period for fresh blueberries with volumes above estimates and from week 4 onwards, the weekly volumes should begin to decline. The harvests in the Central-South zone, the largest export area, are close to ending. This area is the one that provides the volume of the peak period. Between weeks 50 and 3, an average of 9,355 tons were shipped per week and weeks 51 and 2 marked the highest shipments, because both were swollen due to the vessels rescheduling from the previous week.

In this way, until week 3 the accumulated export volume reaches 61,707 tons, this is 16% less than last season.

The fruit from the Southern zone, the last part of the Chilean season, has already begun its harvest. This season shows a slight delay and is expected to have a slower pace and therefore longer ending than the one observed last season, which ended abruptly. These good conditions could allow some more fruit to be exported fresh.

Considering the greater volume already shipped during the peak period and the remainder shippings of the season with a longer end than the previous season, it is expected to reach around 80 thousand tons of fresh blueberry exports, which means 8.5% less than what was exported last season.

WEEKLY ADVANCE WEEK 3

| Month | Week | Export Progress (Ton) | | | | | Total (Ton) | | | Export Progress vs Total estimated | Organic | |
|----------------------|------|-----------------------|------------|-------|-------|-------|-------------|---------|---------------|------------------------------------|---------|---------|
| | | USA | EUR. CONT. | UK | ASIA | OTHER | 2023/24 | 2022/23 | Accum 2023/24 | | Accum | Share % |
| Nov | 44 | 232 | - | 4 | 51 | 14 | 301 | 331 | 1,489 | 2% | 379 | 25% |
| Nov | 45 | 276 | 45 | 9 | 110 | 15 | 456 | 476 | 1,945 | 2% | 543 | 28% |
| Nov | 46 | 399 | 69 | 43 | 162 | 12 | 684 | 869 | 2,628 | 3% | 730 | 28% |
| Nov | 47 | 358 | 235 | 149 | 150 | 13 | 906 | 1,865 | 3,534 | 4% | 868 | 25% |
| Nov | 48 | 544 | 564 | 182 | 214 | 74 | 1,579 | 3,763 | 5,113 | 6% | 1,055 | 21% |
| Dec | 49 | 1,206 | 1,156 | 349 | 400 | 146 | 3,257 | 8,863 | 8,370 | 10% | 1,292 | 15% |
| Dec | 50 | 2,183 | 1,772 | 471 | 356 | 162 | 4,944 | 8,689 | 13,314 | 17% | 1,752 | 13% |
| Dec | 51 | 4,108 | 4,658 | 1,038 | 1,933 | 172 | 11,909 | 13,167 | 25,223 | 31% | 2,620 | 10% |
| Dec | 52 | 3,523 | 3,807 | 652 | 1,006 | 223 | 9,209 | 10,062 | 34,432 | 43% | 3,510 | 10% |
| Ene | 1 | 2,364 | 616 | 453 | 458 | 88 | 3,979 | 9,694 | 38,412 | 48% | 4,204 | 11% |
| Ene | 2 | 5,792 | 5,468 | 1,248 | 1,265 | 220 | 13,994 | 9,174 | 52,405 | 65% | 6,116 | 12% |
| Ene | 3 | 3,347 | 4,458 | 659 | 506 | 332 | 9,302 | 5,343 | 61,707 | 77% | 7,836 | 13% |
| Total to W-3 2023/24 | | 24,716 | 22,859 | 5,256 | 7,393 | 1,488 | 61,707 | | | | | |
| Total to W-3 2022/23 | | 34,492 | 22,758 | 5,174 | 9,001 | 1,643 | 73,068 | | | | | |
| Total to W-3 2021/22 | | 34,078 | 25,221 | 6,234 | 9,776 | 2,227 | 77,536 | | | | | |
| VAR 23/24 vs 22/23 | | -28% | 0% | 2% | -18% | -10% | -16% | | | | | |
| VAR 23/24 vs 21/22 | | -27% | -9% | -16% | -24% | -33% | -20% | | | | | |

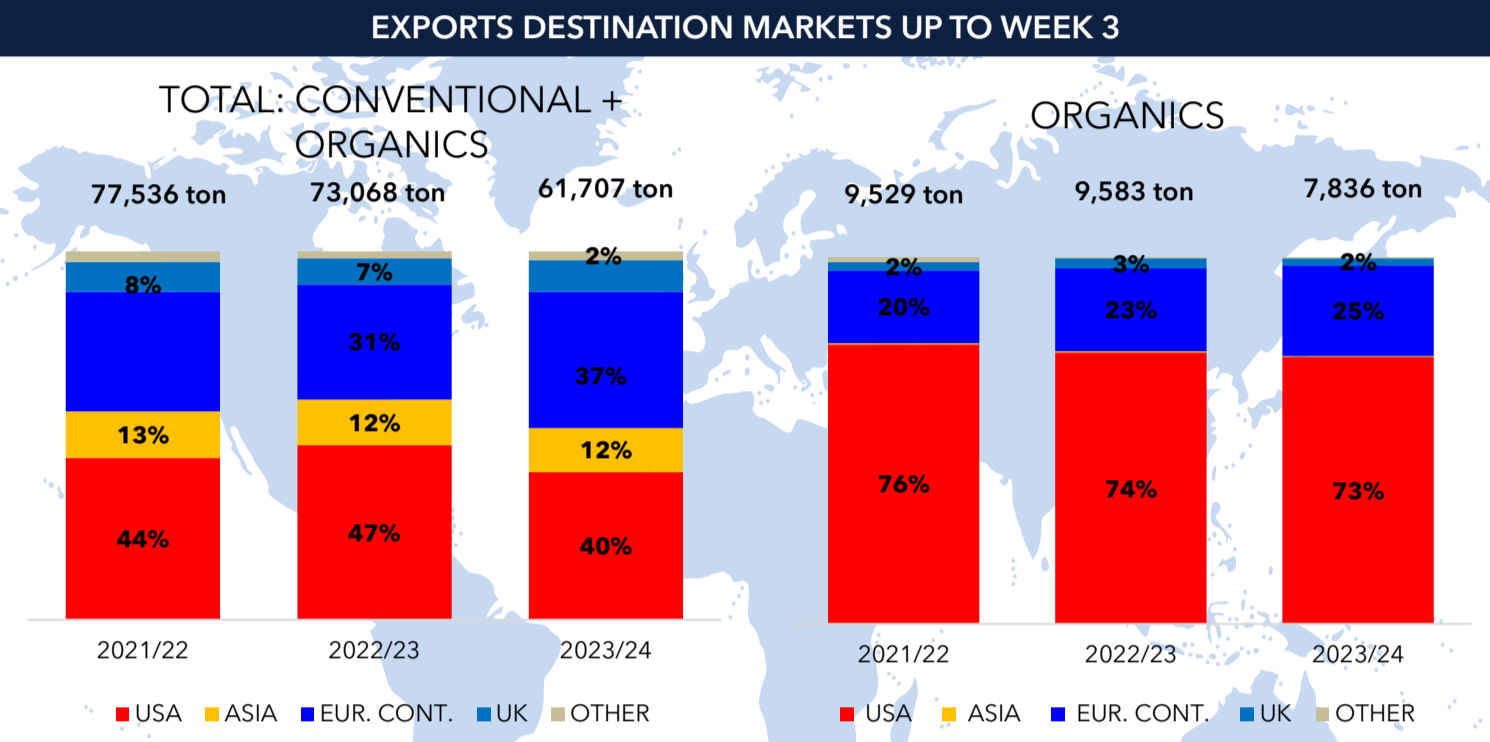


-21%
56,123 TON
SEA FREIGHT

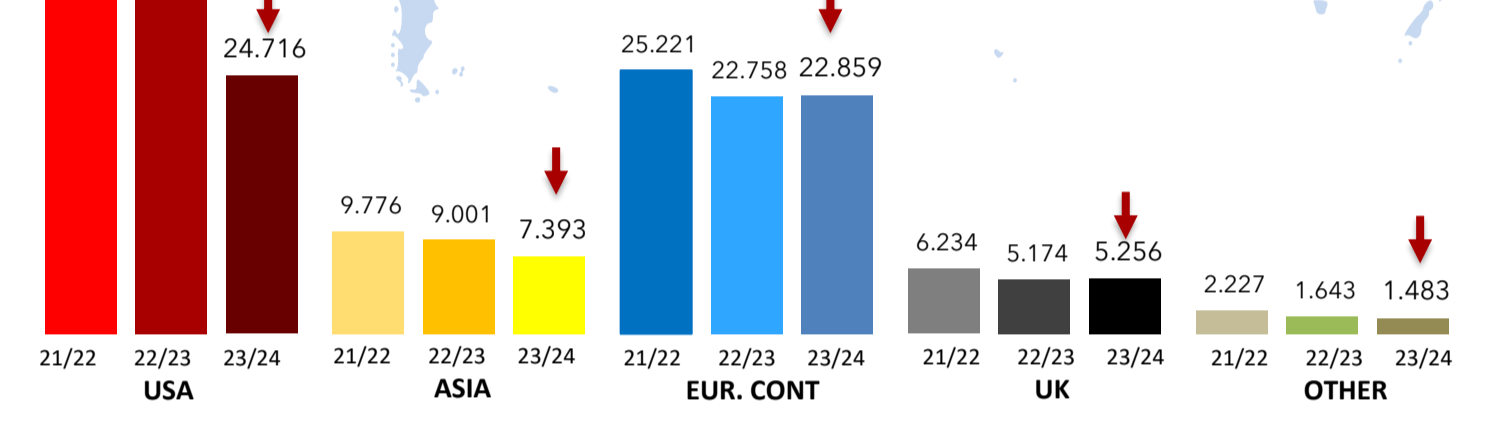


222%
4,032 TON
AIR

EXPORTS DESTINATION MARKETS UP TO WEEK 3



Total volume by market up to week 3

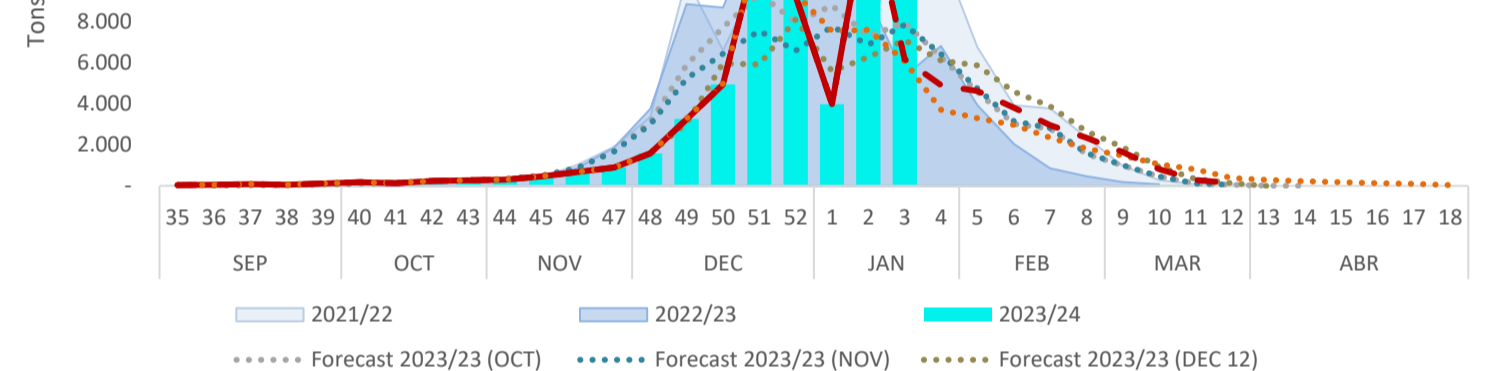


TOP 3 Destination Countries up to week 3

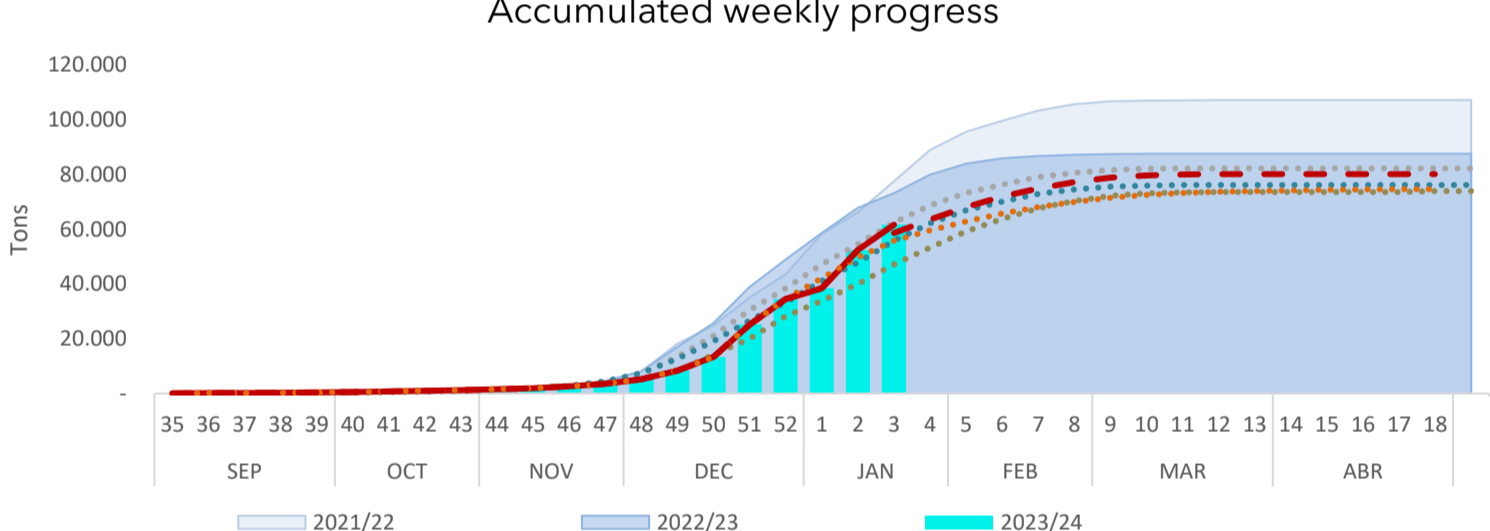


FRESH BLUEBERRY WEEKLY SHIPMENTS

Weekly Progress

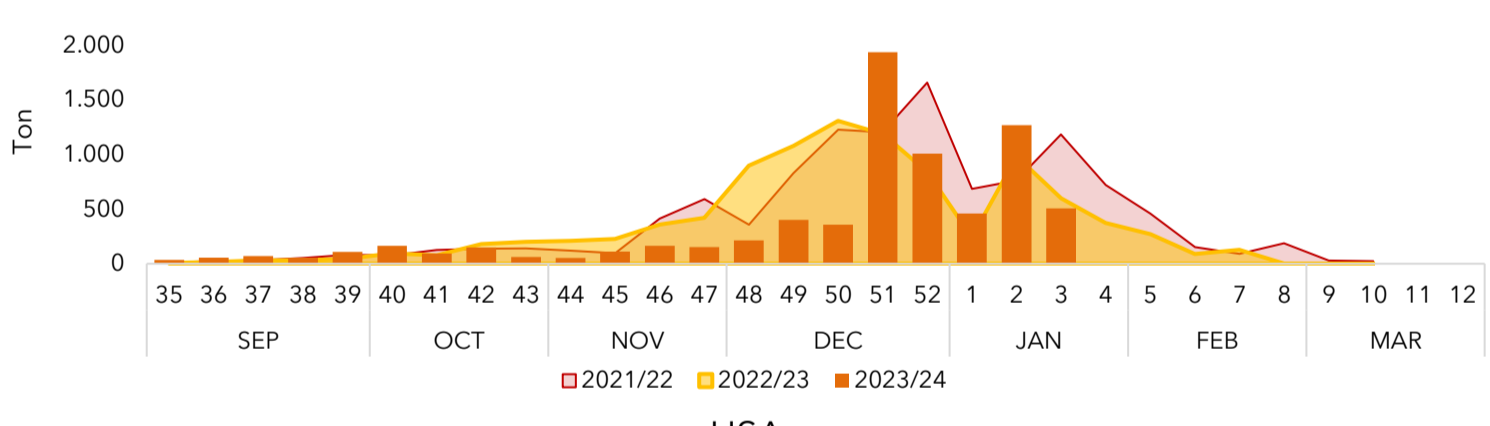


Accumulated weekly progress

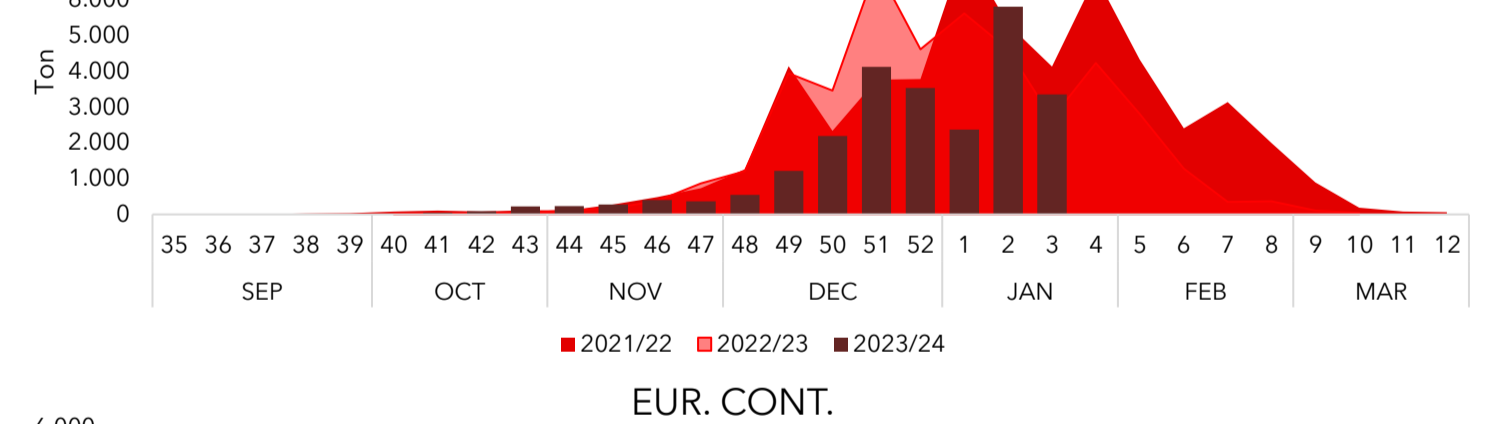


WEEKLY SHIPMENTS PER MARKET

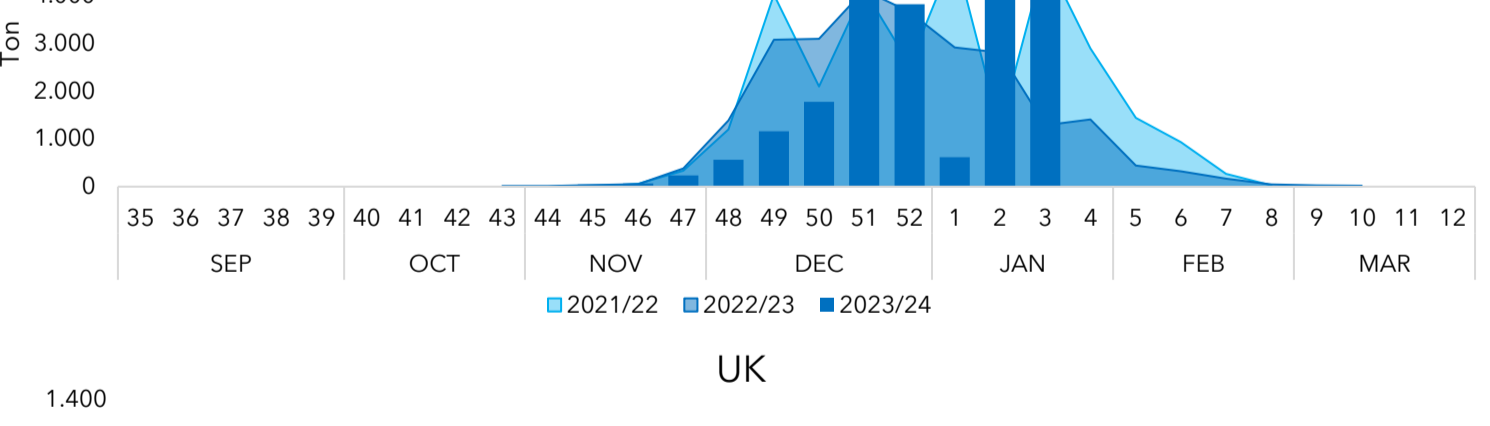
ASIA



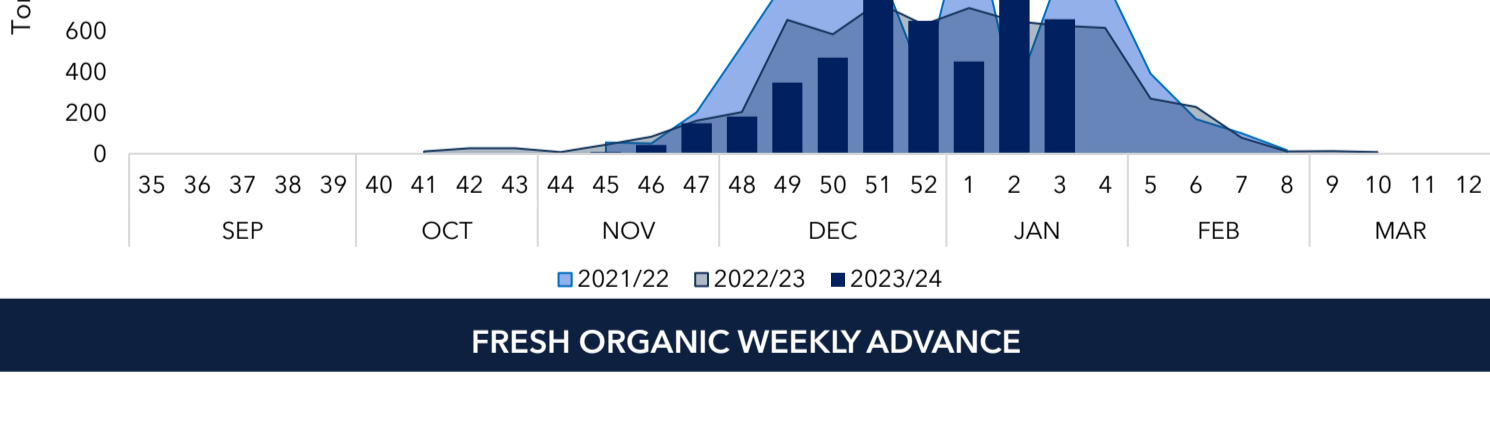
USA



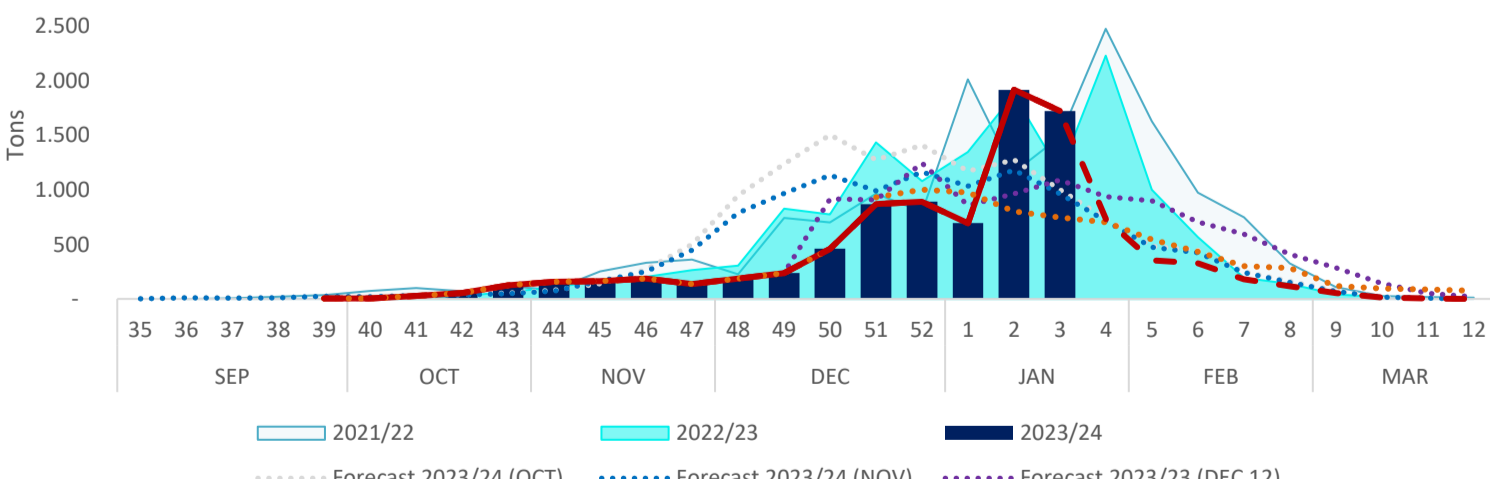
EUR. CONT.



UK

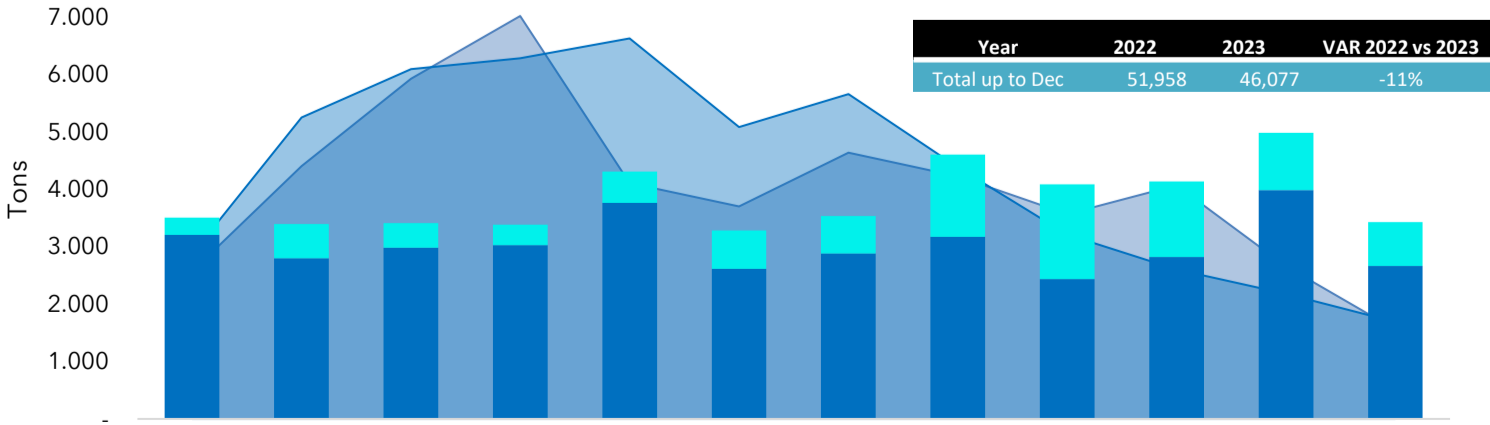


FRESH ORGANIC WEEKLY ADVANCE

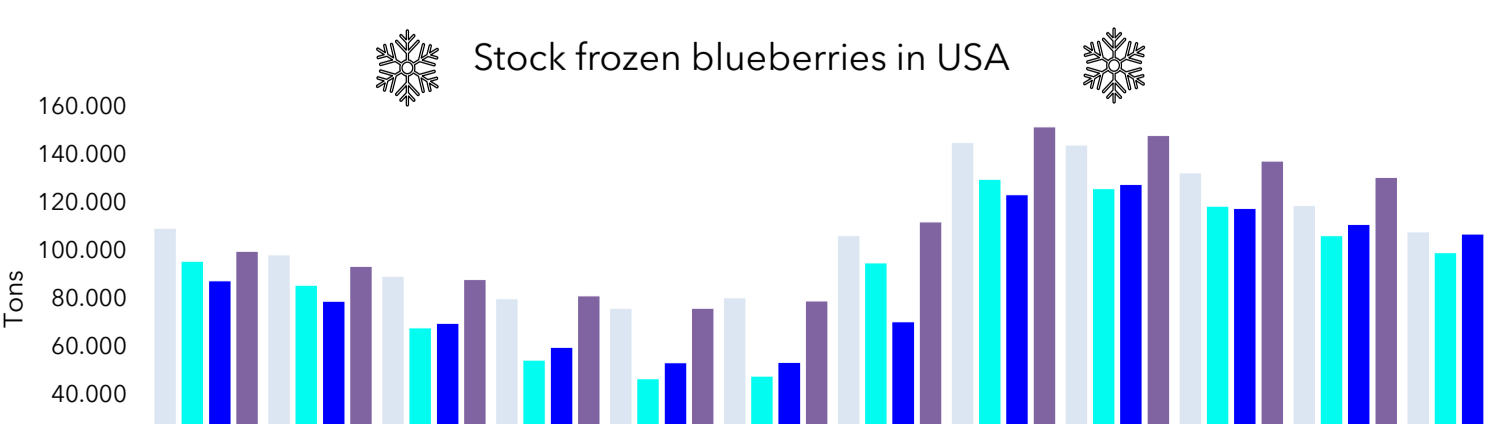


FROZEN BLUEBERRIES SHIPMENTS

Monthly shipments. All markets.



Stock frozen blueberries in USA



Source: USDA. iConsulting